# Online Event Selection at the LHC

### **Part I: Introduction**

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### Plan of the Lectures

- Lecture 1: Introduction to online event selection at the LHC Norbert Neumeister
- Lecture 2: Regional and partial event reconstruction Teddy Todorov
- Lecture 3: Reconstruction of physics objects Norbert Neumeister
- Lecture 4: Algorithms for track reconstruction Teddy Todorov
- Exercises: Write your own event selection algorithm <sup>(c)</sup> Norbert Neumeister, Teddy Todorov

### Outline

- Large Hadron Collider
  - The machine and the physics
  - Physics selection strategy
- The Detectors
- Trigger and Data Acquisition Architectures
- Trigger Strategy
- Level-1 Trigger
- High-Level Trigger
  - Requirements
  - Strategy

# Physics Goals, Machine Parameters and Detectors

## Higgs Production in pp Collisions



### $\rightarrow$ Proton-proton collider with $E_p \ge 7 \text{ TeV}$

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### Large Hadron Collider

- Will be installed in the existing LEP tunnel P = 8.4 T dipole magnets (limits energy)
  - need B = 8.4 T dipole magnets (limits energy)
- E<sub>cm</sub> = 14 TeV
  - ~7 times higher than present highest energy machine (Tevatron: 2 TeV)
- Under construction: ready in 2007
- Design luminosity: L = 10<sup>34</sup> cm<sup>-2</sup>s<sup>-1</sup>
  - ~100 times larger than present machines (Tevatron: 10<sup>32</sup> cm<sup>-2</sup>s<sup>-1</sup>)
- Energy and luminosity gives LHC an accessible energy range extended by a factor of 10 compared to the Tevatron.
- Search for:
  - new massive particles up to m  $\sim$  5 TeV
  - rare processes with small cross-sections
- One year at L =  $10^{34}$  cm<sup>-2</sup>s<sup>-1</sup>  $\rightarrow \int$  Ldt  $\approx 100$  fb<sup>-1</sup>





### Large Hadron Collider



# pp Cross Section and Pile-up

### Interactions/s:

- Lum =  $10^{34}$  cm<sup>-2</sup>s<sup>-1</sup> =  $10^{7}$  mb<sup>-1</sup> Hz
- σ<sub>inel</sub>(pp) = 70 mb
- Interaction Rate, R = 7×10<sup>8</sup> Hz

### **Events / beam crossing:**

- ∆t = 25 ns = 2.5×10<sup>-8</sup> s
- Interactions/crossing = 17.5

### Not all proton bunches are full:

- Approximately 4 out of 5 are full
- Interactions/"active" crossings = 17.5 × 3564/2835 = 23





≈ 70 mb

### pp Collisions at 14 TeV at 10<sup>34</sup> cm<sup>-2</sup>s<sup>-1</sup>



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# Pile-up

- "In-time" pile-up: particles from the same crossing but from a different pp interaction
- Long detector response/pulse shapes:
  - "Out-of-time" pile-up: left-over signals from interactions in previous crossings
  - Need "bunch-crossing identification"





### Time of Flight



## Trigger/DAQ Challenges

- Number of readout channels  $\approx O(10^7)$ 
  - $\rightarrow$  need huge number of connections
- ~20 interactions every 25 ns
  - $\rightarrow$  need information superhighway
- Calorimeter information should correspond to tracker info  $\rightarrow$  need to synchronize detector elements to better than 25 ns
- In some cases: Detector signal > 25 ns
  - $\rightarrow$  integrate more than one bunch crossing's worth of information
- In some cases: Time of Flight > 25 ns
   → need to identify bunch crossing
- Can store data at ≈100 Hz

 $\rightarrow$  need to reject most interactions

Trigger must be efficient, flexible and robust!

### Selectivity: The Physics

- Cross-sections of physics processes vary over many orders of magnitude:
  - inelastic: 10<sup>9</sup> Hz
  - W  $\rightarrow$  / v: 10<sup>2</sup> Hz
  - t t production: 10 Hz
  - Higgs (100 GeV/c<sup>2</sup>) : 0.1 Hz
  - Higgs (600 GeV/c<sup>2</sup>) : 10<sup>-2</sup> Hz
- Selection needed: 1:10<sup>10-11</sup>
  - before branching fractions



### Experiments at the LHC



ATLAS A Toroidal LHC ApparatuS (Study of Proton-Proton collisions)
 CMS Compact Muon Solenoid (Study of Proton-Proton collisions)
 ALICE A Large Ion Collider Experiment (Study of Ion-Ion collisions)
 LHCb (Study of CP violation in B-meson decays at the LHC)

### The LHC Detectors



### **Selection Challenge**

- The challenge is the identification of the most interesting (and potentially entirely new) physics processes amidst the much more copious occurrence of well-understood and studied processes.
- Out of a billion interactions/sec select one hundred for further analysis
  - need to reject most interactions
- Do it in steps / successive approximations:
  - multi-level trigger
- To achieve this level of sensitivity a detailed understanding of the underlying physics is essential
  - high rejection power while preserving sensitivity for rare processes
- It's On-Line (cannot go back and recover events)
  - need to monitor selection

# On-line event selection ultimately determines the physics output of the LHC experiments

### **Event Selection Stages**



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# Trigger and DAQ Architecture

# Triggering

#### Mandate:

"Look at (almost) all bunch crossings, select most interesting ones, collect all detector information and store it for off-line analysis"

P.S.: For a reasonable amount of money

The trigger is a function of:



Physics channels & Parameters

Since the detector data are not all promptly available and the function is highly complex, T(...) is evaluated by successive approximations called:

### **TRIGGER LEVELS**

# **Trigger Levels**



### Collision rate 10<sup>9</sup> Hz

### Channel data sampling at 40 MHz

#### Level-1 selected events 10<sup>5</sup> Hz

**Particle identification** (High  $p_T e, \mu$ , jets, missing  $E_T$ )

- Local pattern recognition
- Energy evaluation on prompt macro-granular information

#### Level-2 selected events 10<sup>3</sup> Hz

#### Clean particle signature (Z, W, ...)

- Finer granularity precise measurement
- Kinematics: effective mass cuts and event topology
- Track reconstruction and detector matching

#### Level-3 events to tape 10...100 Hz

#### Physics process identification

Event reconstruction and analysis

## Trigger Strategy

#### • Level-1 trigger: reduce 40 MHz to 10<sup>5</sup> Hz

- This step is always there
- Upstream: still need to get to 10<sup>2</sup> Hz; in 1 or 2 extra steps



### **Three Physical Entities**

### Additional processing in Level-2:

reduce network bandwidth requirements



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### **Two Physical Entities**

- Reduce number of building blocks
- Rely on commercial components (processing and communications)
- Upgrades and scales with the machine performance



### Comparison: 2 vs. 3 Physical Levels



# **Technology Evolution**

- Advantages of using processor farm for all selection beyond Level-1:
  - Benefit maximally from evolution of computing technology
  - Flexibility: no built-in design or architectural limitations maximum freedom in what data to access and in sophistication of algorithms
  - Evolution, including response to unforeseen backgrounds
  - Minimize in-house elements
    - cost
    - maintainability
- Moore's law:
  - 2×CPU power every
    - 1.5 years
      - ~7 8 × before LHC startup (2007)
- Processing power increases by a factor 10 every 5 years
- Memory density increases by a factor 4 every two years



### **ATLAS Data Flow**



### **ATLAS Trigger Overview**

- Level-1: hardware trigger, 40 MHz  $\rightarrow$  75 kHz, 2.5 µs maximum latency
  - Looks for regions of potentially interesting activity, with high  $p_T$  objects
  - Region of Interest (Rol): muon, electromagnetic, tau/hadronic, jet clusters
  - Uses data from calorimeters and muon spectrometer
  - Does not combine information of more than one detector
- Level-2: software trigger, 75 kHz  $\rightarrow$  1 kHz, 10 ms average latency
  - Data are held in readout buffers (ROB) during Level-2 processing
  - Selection software run by Processing Application on one node of Level-2 farm
  - Input (seed) is Level-1 Rol (type, position, p<sub>T</sub> threshold passed) so that typically only few % of full event information in the ROBs need to be transferred to Level-2
  - Feature extraction in Rol region by specialized algorithms that are optimized for speed and cover all sub-detectors sequentially
  - For events accepted by Level-2 EventBuilder builds full event
- EventFilter: software trigger, 1 kHz  $\rightarrow$  100 Hz, 1 sec average latency
  - Full event from EventBuilder passed to EventFilter farm
  - Independent Processing Applications run selection algorithms on farm nodes
  - Selection software consists of offline-type algorithms that have access to latest calibration and alignment data

### **CMS** Data Flow



16 Million channels 3 Gigacell buffers

#### **1 Megabyte EVENT DATA**

**200 Gigabyte BUFFERS** ~400 Readout memories

#### **EVENT BUILDER**

A large switching network (400+400 ports) with a total throughput of ~400 Gbit/s forms the interconnection between the sources (deep buffers) and the destinations (buffers before farm CPUs). The Event Manager distributes event building commands (assigns events to destinations).

#### 5 TeralPS EVENT FILTER

A set of high performance commercial processors organized into many farms for on-line and off-line applications.

#### **Petabyte** ARCHIVE

### **CMS Trigger Overview**

- Level-1: hardware trigger, 40 MHz  $\rightarrow$  100 kHz (75 kHz)
  - Only calorimeter and muon information used
  - Electron/photon triggers
  - Jet and missing  $E_T$  triggers
  - Muon triggers
  - L1 decision based on trigger objects with  $\eta/\phi$  information
  - Custom-built electronics
  - Latency: < 3.2 μs (128 bx)</p>

#### • **HLT:** software trigger, 100 kHz $\rightarrow$ O(10<sup>2</sup>)Hz

- Beyond Level-1 there is a High-Level Trigger running on a single processor farm (no dedicated L2 hardware)
- DAQ designed to accept Level-1 rate of 100 kHz
- Access to full event data (full granularity and resolution)
- Rejection factor of 1000
- ~1000 processor units

### Average event size: ~1 MByte



## LHCb Trigger Overview



• Design Luminosity: L = 2×10<sup>32</sup> cm<sup>-2</sup>s<sup>-1</sup>

- $\sigma_{vis}$   $\approx$  60 mb  $\rightarrow$  ~10 MHz event rate
- 100 kHz B event rate; but low BR!
  - **Level-0:** hardware trigger, 10 MHz  $\rightarrow$  1 MHz
    - Select high E<sub>T</sub> candidates (leptons, hadrons, photons)
    - Calorimeters, muon chambers and pile-up veto
    - Pile-Up detector is used to recognize multiple interactions per crossing
    - Executed in full custom electronics
    - Latency: 4  $\mu$ s (2  $\mu$ s for processing)

**Level-1:** software trigger, 1 MHz  $\rightarrow$  40 kHz

- Uses Level-0 objects, VELO (Vertex Locator) and TT (Trigger Tracking)
- Selects tracks with large impact parameter
- 58 ms max latency
- **HLT:** software trigger, 40 kHz  $\rightarrow$  200 Hz
  - Uses full event data apart from the RICH

Level-1 and HLT share a commodity farm of 1400 CPUs; same network for event building Event size: ~30 kByte

### Trigger/DAQ Parameters

ATLAS	No. Levels Trigger	First Level Rate (Hz)	<b>Event</b> Size (Byte)	<b>Readout</b> Bandw.(GB/s)	<b>Filter Out</b> MB/s (Event/s)
CMS	3 LV-	10 <sup>5</sup> ₂ 10 <sup>3</sup>	10 <sup>6</sup>	10	<b>100</b> (10 <sup>2</sup> )
	2	10 <sup>5</sup>	1.5×10 <sup>6</sup>	100	<b>150</b> (10 <sup>2</sup> )
LHCb	<b>3</b> LV-0 LV-1	10 <sup>6</sup> 4×10 <sup>4</sup>	3×10⁴	4	<b>6</b> (2×10 <sup>2</sup> )
	<b>4</b> Рр-Р р-р	₀ 500 10³	5×10 <sup>7</sup> 2×10 <sup>6</sup>	5	<b>1250</b> (10 <sup>2</sup> ) <b>200</b> (10 <sup>2</sup> )

### Trigger/DAQ Systems



### **DAQ** Overview



# Level-1 Trigger

### Level-1 Trigger Algorithms

#### • Physics facts:

- pp collisions produce mainly hadrons with  $p_T \sim 1 \text{ GeV}$
- Interesting physics (old and new) has particles (leptons and hadrons) with large transverse momenta:
  - $\mathbf{W} \rightarrow \mathbf{e}v$ : M(W)=80 GeV/c<sup>2</sup>;  $p_T(e) \sim 30-40$  GeV
  - **H(120 GeV)**  $\rightarrow \gamma\gamma$ : p<sub>T</sub>( $\gamma$ ) ~ 50-60 GeV
- Basic requirements:
  - Impose high thresholds on particles
    - Implies distinguishing particle types; possible for electrons, muons and "jets"; beyond that, need complex algorithms
  - Typical thresholds:
    - Single muon with  $p_T > 20$  GeV (rate ~ 10 kHz)
      - Di-muons with  $P_T > 6$  (rate ~ 1 kHz)
    - Single  $e/\gamma$  with  $p_T$ >30 GeV (rate ~ 10-20 kHz)
      - Di-electrons with  $P_T$ >20 GeV (rate ~ 5 kHz)
    - Single jet with  $p_T$ >300 GeV (rate ~ 0.2-0.4 kHz)

### Signatures in the Detector



### Level-1 Trigger



- Simple algorithms
- Small amounts of data
- Local decision

### **Compare to tracker info**



 Complex algorithms

- Huge amounts of data
- Need to link sub-detectors

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### CMS Level-1 Strategy

- Level-1 decision based on trigger objects (with  $\eta/\phi$  information):
  - muons, e/ $\gamma$ ,  $\mu$ , jets, tau-jets, missing E<sub>T</sub>, total energy
- Trigger objects are determined in 3 steps:

#### Local

- Energy measurement in single calorimeter cells or groups of cells (towers)
- Determination of hits or track segments in muon detectors
- Algorithms run on coarse local data
- Generate "Trigger Primitives"

#### Regional

- Identify particle signature
- Measurement of  $p_T/E_T$ , location  $(\eta/\phi)$  in detector and quality of "reconstruction"

#### Global

- Sort candidates by  $p_T$  and quality keeping best 4 of each object type
- Location of each candidate tracked to global level
- Set trigger conditions: Thresholds ( $p_T/E_T$ ,  $N_{Jets}$ ), etc.
- Seeds for High-Level Triggers

# CMS Level-1 Trigger

- Information from calorimeters and muon detectors
- Custom-built electronics for trigger processors (ASICs, FPGAs)
- Synchronous, pipelined
  - Processing logic: 25 ns pipelined system
  - Must work dead time free
  - Latency: < 3.2 μs (128 bx)</li>
  - readout + processing: < 1μs</li>
  - signal collection + distribution:  $\sim 2\mu s$
- Max. output rate: 100 kHz
- Organized in 3 subsystems:
  - Muon Trigger, Calorimeter Trigger, Global Trigger
- Backgrounds are huge
  - Large rejection factor: 40 MHz (×20 events/crossing)  $\rightarrow$  100 kHz
  - Rates: steep functions of thresholds



### ATLAS Level-1 Trigger



### ATLAS Level-1 Trigger

~7000 calorimeter trigger towers (analogue sum on detectors)

O(1M) RPC/TGC channels



- Decision based on multiplicities of trigger objects
- Programmable thresholds
- Latency limit: 2.5 μs

## LHCb Level-1 Trigger Strategy

- Select events containing B hadrons (heavy and long-lived):
  - high transverse momentum (p<sub>T</sub>)
  - large impact parameter (relative to primary vertex)
- Detector Input:
  - VELO: VErtex LOcator (impact parameter)
  - Trigger Tracker
  - Level-0 decision unit  $\int$
- Measure impact parameter with the Vertex Locator (21 stations of silicon)
- Reconstruct only tracks with large impact parameter
- P<sub>T</sub> measurement:
  - Fringe field before magnet
  - Trigger Tracker: two layers of silicon
  - Calorimeter clusters and muon track segments (after magnet) found at Level-0
  - Match with VELO tracks



### LHCb Level-0/1 Trigger

- Level-0 is a hardware trigger:
  - High  $p_T$  muons, EM particles or hadrons
  - Pile-up veto (to select single-interaction crossings)
  - Input: 40 MHz
  - Output: 1 MHz
- Level-1 is a software trigger:
  - Maximum flexibility at an early stage
  - Perform track reconstruction
  - Level-1 farm is part of online farm
    - Level-1 events size and global event size not so different
    - 1200 processors foreseen (Level-1 and HLT)
    - flexible allocation between Level-1 and HLT; currently 800 processors for Level-1
  - Level-1 buffer holds 58k events => > 50 ms latency

### Technologies in Level-1 Systems

- **ASICs** (Application-Specific Integrated Circuits) used in some cases
  - Highest-performance option, better radiation tolerance and lower power consumption (a plus for on-detector electronics)
- **FPGAs** (Field-Programmable Gate Arrays) used throughout all systems
  - Impressive evolution with time: Large gate counts and operating at 40 MHz (and beyond)
  - Biggest advantage: flexibility
    - Can modify algorithms (and their parameters) in situ
- Communication technologies
  - High-speed serial links (copper or fiber)
    - LVDS up to 10 m and 400 Mb/s; HP G-link, Vitesse for longer distances and Gb/s transmission
  - Backplanes
    - Very large number of connections, multiplexing data; operating at ~160 Mb/s

# High-Level Trigger

### High-Level Trigger Overview



### **High-Level Trigger, CPU farms**

- Finer granularity precise measurement
- Clean particle signature ( $\pi^0$ - $\gamma$ , isolation,...)
- Track reconstruction and detector matching
- Kinematics: Effective mass cut and topology
- Full event reconstruction and analysis



Successive improvements: background event filtering, physics selection

### **HLT Requirements**

#### Runs on CPU farm

- A **single processor** analyzes one event at a time
- HLT (or Level-3) has access to **full event data** (full granularity and resolution)
  - Only limitations:
    - CPU time
    - Output selection rate (~10<sup>2</sup> Hz)
    - Precision of calibration constants
- Main requirements:
  - Satisfy physics program: high efficiency
  - Selection must be inclusive (to discover the unpredicted as well)
  - Must not require precise knowledge of calibration/run conditions
  - Efficiency must be measurable from data alone
  - All algorithms/processors must be monitored closely

### HLT Software

### Robust, high quality reconstruction software

- Offline reconstruction without final calibration, etc.
- Ease of maintenance, but also understanding of the detector
- Able to include major improvements in offline reconstruction

### Regional/Partial reconstruction

- Using data in a region around a "seed"
  - Faster processing
  - Ability to reject events using only a small fraction of the event data
- Reconstruction/selection applied to regions only
- Need seeds: use objects from previous level
  - Region of Interest Builder (ATLAS)
  - Level-1 trigger objects (CMS)

#### Reconstruction on demand

- Reject events as soon as possible, avoid unnecessary calculations
- Access data as needed

# Once trigger rate is low enough (~1 kHz) apply full reconstruction

### HLT Example

Example:	Signature $\rightarrow$	e30i	+	e30i	4
• Lovel 1 finds 2 isolated EM	STEP 4	Isolation		Isolation	
clusters with each p <sub>T</sub> >20 GeV	Signature $\rightarrow$	e30	+	e30	
• Possible signature for $Z \rightarrow e^+e^-$	STEP 3	p <sub>T</sub> > 30 GeV		p <sub>T</sub> > 30 GeV	
Method: • Validate step-by-step	Signature $\rightarrow$	e	+	e	me M
<ul> <li>Check intermediate signatures</li> <li>Reject at earliest possible moment</li> </ul>	STEP 2	track finding		track finding	+
Managed by HLT Steering	Signature $\rightarrow$	ecand	+	ecand	
STEP 1		Cluster shape		Cluster shape	
Le	EM20i	+	EM20i		

## ATLAS High-Level Trigger

- Use simple inclusive high- $p_T$  signatures
  - Can do exclusive signatures in HLT if necessary

### • Level-2

- Use seeding (ROIs) to reduce data access and processing time
- Reconstruct physics objects in stages by a sequence of algorithms requesting data as needed
- Algorithms at Level-2 have access to Level-1 Rols
- Specialized Level-2 algorithms
- Reject early without executing the rest of the algorithms if not necessary
- Code to be run in multi-threaded environment

#### • Event Filter based on offline reconstruction code

- Full event in memory
- Refine Level-2
- Event classification
- Monitoring

### Common framework compatible with offline

- Flexible boundary between Level-2 and Event Filter

### ATLAS Level-2 Trigger

- Driven by Level-1 information
  - Crucial parameters: data routing and CPU time (latency)
  - ROIBuilder: custom hardware to combine ROI pointers
  - Supervisor farm: collect info, allocate event to processor, distribute result to ROBs
  - Processor farm: collect data from ROBs execute algorithm decision to supervisor farm



Areas selected by Level-1

- Regions of Interest
  - Different geometrical region descriptions (cone, region following a track, etc.)
  - If Level-2 delivers a factor 100 rejection, then input to Level-3 is 1-2 kHz
  - At an event size of 1-2 MB, this needs 1-4 GB/s
    - Dividing this into ~100 receivers implies 10-40 MB/s sustained certainly doable
  - Elements needed: ROIBuilder, Level-2 processing unit

## CMS High-Level Trigger

- The entire HLT runs on a single CPU farm
- Goals:
  - Validate Level-1 decision
  - Refine  $E_T/p_T$  thresholds
  - Reject backgrounds
  - Perform physics selection
- Selection must meet physics goals
  - Output rate to permanent storage limited to O(10<sup>2</sup>) Hz
- Processing time
  - Estimated processing time: up to 1 s for certain events, average 50 ms
  - About 1000 processor units needed
- Bandwidth:
  - Interconnection of processors and front-end
  - Front-end has O(1000) modules  $\rightarrow$  necessity for large switching network
  - Average event size 1 MB  $\rightarrow$  for maximum Level-1 rate need 100 GByte/s capacity

# High-Level Trigger Resources

#### • Rejection:

– 1:1000 selection

#### Algorithms:

- Algorithms can almost be as sophisticated as in offline analysis
- Avoid unnecessary calculations; reject as soon as possible
- Hence, internal "logical" trigger levels:
  - Level-2: use calorimeter and muon detectors
  - Level-2.5: also use tracker pixel detectors
  - Level-3: use of full information, including tracker
- In principle continuum of steps possible
- Regional reconstruction: e.g. tracks in a given road or region

#### Resources/CPU time:

- 100 kHz  $\rightarrow$  10  $\mu$ s/event
- If T<sub>j</sub> is the time taken by the Level-J decision (J=2,3,...) and the rejection factors are R<sub>j</sub>

$$T_{tot} = T_2 + T_3 / R_2 + T_4 / (R_3 R_2) + ..$$

### A 50 kHz system at startup will need ~2000 CPU's



- LHC is *the* machine to study electro-weak symmetry breaking
  - Capable of finding a Higgs with M up to 1 TeV
  - Given existing tunnel and magnet technology leads to  $E_{cm}$  = 14 TeV and very high luminosities
  - A number of severe challenges as a result:
    - Interaction rate and physics selectivity, triggering, electronics (fast, pipelined), radiation environment, pile-up
- Trigger Levels: set of successive approximations: number of physical levels varies with architecture/experiment
- The Level-1 trigger takes the LHC experiments from 40 MHz to 40-100 kHz
  - Custom hardware, huge fan-in/out problem, fast algorithms on coarse-grained, low-resolution data
- Depending on the experiment, the next filter is carried out in one or two steps
  - Commercial hardware, large networks, Gb/s links
  - If Level-2 present: low throughput needed
- High-Level Trigger: run software/algorithms as close as possible to offline
  - Solution is straightforward: large processor farm of PCs

### • Event selection at the LHC is a difficult task but will determine the ultimate physics output!